

Risk Assessment & Onboarding Requirements (SME)

Products

Micro Group

SME Small

SME

Required Documents

maxmed

**3 employees
to 9 members**

Underwriting

**Medical
Application
Form (MAF)**

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**10 lives to
49 members**
(minimum of 3 employees)

Underwriting

**Group
Application
Form**

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**50 members to
300 members**

Underwriting

**Medical
History
Disregarded**

For Overaged / 65 and above

MAF

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For Overaged / 65 and above

MAF

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**Requirements
Checklist**

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maxflex

**3 employees
to 9 members**

Underwriting

**Medical
Application
Form (MAF)**

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**10 lives to
300 members**
(minimum of 3 employees)

Underwriting

**Medical
History
Disregarded**

For Overaged / 65 and above

MAF

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**Renewal &
Endorsement
Checklist**

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**Know Your
Client Form
(KYC)**

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maxglobal

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49 members**
(minimum of 3 employees)

Underwriting

**Group
Application
Form**

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Underwriting

**Medical
History
Disregarded**

For Overaged / 65 and above

MAF

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For Overaged / 65 and above

MAF

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**Census List
Template**

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